

Nomor/Number : 019/MTI/CORSEC/EXT/V/2021
Lampiran/Attachment : 1 (satu) rangkap

Jakarta, 7 Mei 2021

Kepada Yth:

**1. Kepala Eksekutif Pengawas Pasar Modal
Otoritas Jasa Keuangan**
di Gedung Soemitro Djojohadikusumo,
Jl. Lapangan Banteng Timur 2-4, Sawah Besar
Jakarta Pusat- 10710

**2. Kepala Divisi Penilai Perusahaan Grup 3
PT Bursa Efek Indonesia**
Indonesia Stock Exchange Building
Jl. Jend. Sudirman Kav 52-53
Jakarta Selatan- 12190

**Perihal : Informasi Pembayaran ke-3 (tiga)
Cicilan Imbalan Ijarah Sukuk Ijarah
Berkelanjutan I Moratelindo Tahap
II Tahun 2020 Seri A dan Seri B**

**Subject : Information regarding the 3rd (third)
interest rates payment of Moratelindo
Phase II Year 2020 Shelf Offering Sukuk
Ijarah Series A and Series B**

Surat ini kami sampaikan berdasarkan Peraturan PT Bursa Efek Indonesia nomor I-E tentang Kewajiban Penyampaian Informasi (untuk selanjutnya disebut "**IDX IE**"); Peraturan Otoritas Jasa Keuangan nomor 31/POJK.04/2015 tentang Keterbukaan Atas Informasi atau Fakta Material oleh emiten atau Perusahaan Publik ("**POJK 31**"); Peraturan Otoritas Jasa Keuangan Nomor 7/POJK.04/2018 tentang Penyampaian Laporan Melalui Sistem Pelaporan Elektronik Emiten atau Perusahaan Publik ("**POJK 7**"); Perjanjian Perwaliamanatan Sukuk Ijarah Berkelanjutan I Moratelindo Tahap II Tahun 2020 nomor 46 tanggal 17 Juli 2020 beserta perubahan-perubahannya ("**PWA SI II**"), dibuat dan ditandatangani oleh PT Mora Telematika Indonesia dengan PT Bank KB Bukopin Tbk (dahulu PT Bank Bukopin Tbk) dan berdasarkan Surat Kustodian Sentral Efek Indonesia Nomor KSEI-6891/JKU/0421 tertanggal 27 April 2021 perihal Permintaan Dana Bunga Sukuk Ijarah Berkelanjutan I Moratelindo Tahap II Tahun 2020 Seri A-B Ke-3 (tiga) ("**Surat KSEI**").

In order to comply Regulation of the Indonesia Stock Exchange number I-E regarding the Obligation of Information Submission (hereinafter referred to as "**IDX IE**"); Financial Services Authority Regulation number 31/POJK.04/2015 concerning Disclosure of Material Information or Facts by issuers or Public Companies ("**POJK 31**"); Financial Services Authority Regulation Number 7/POJK.04/2018 concerning Submission of Reports Through the Electronic Reporting System of Issuers or Public Companies ("**POJK 7**"); Moratelindo Phase II Year 2020 Shelf Offering Sukuk Ijarah Trustee Agreement Number 46 dated 17 July 2020 and its amendments ("**PWA SI II**"); and the Letter of the Indonesian Central Securities Depository Number KSEI-6891/JKU/0421 dated April 27th, 2021 regarding the Request for 3rd (third) Interest rates payment of Moratelindo Phase II Year 2020 Shelf Offering Sukuk Ijarah Series A and Series B ("**KSEI Letter**").

DISCLAIMER:

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Dengan hormat,

Berdasarkan IDX IE, POJK 31, POJK 7, PWA SI II dan Surat KSEI, melalui surat ini kami sampaikan pemberitahuan, bahwa pada tanggal 6 Mei 2021 telah dilakukan pembayaran ke-3 (tiga) Cicilan Imbalan Ijarah Sukuk Ijarah Berkelanjutan I Moratelindo Tahap II Tahun 2020 Seri A dan Seri B, dengan rincian sebagai berikut:

Dear Sirs/Madam,

In order to comply IDX IE, POJK 31, POJK 7, PWA SI II and KSEI Letter, through this letter we convey that on May 6th, 2021 the 3rd (third) Interest rates of Moratelindo Phase II Year 2020 Shelf Offering Sukuk Ijarah Series A and Series B has been paid, with details as follows:

Kode Efek <i>Effect Code</i>	Jumlah Sukuk Ijarah <i>Sukuk Ijarah Amount</i> (Rp,-)	Nilai Nominal <i>Amount</i> (Rp,-)	Tingkat Bunga <i>Interest Rate</i> (p.a)
SIMORA01ACN2	191.000.000.000,00	5.013.750.000,00	10,5 %
SIMORA01BCN2	86.000.000.000,00	2.418.750.000,00	11,25 %
Total	277.000.000.000,00	7.432.500.000,00	

Salinan bukti pembayaran tersebut kami lampirkan bersamaan dengan surat ini.

Demikian yang dapat kami sampaikan dan apabila terdapat informasi yang dibutuhkan mengenai surat ini terkait isu hukum, mohon untuk menghubungi Henry Rizard Rumopa (081310278078- henry.rumopa@moratelindo.co.id atau corsec@moratelindo.co.id) dan sehubungan dengan isu keuangan dan akuntansi mohon untuk menghubungi Genta Andika Putra (081287667934- genta.putra@moratelindo.co.id).

A copy of the proof of payment is attached to this letter.

If there is information needed regarding this letter related to legal issues, please contact Henry Rizard Rumopa (081310278078 - henry.rumopa@moratelindo.co.id or corsec@moratelindo.co.id) and related to financial issues and accounting, please contact Genta Andika Putra (081287667934 - genta.putra@moratelindo.co.id).

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Hormat Kami/*Sincerely Yours*,
PT Mora Telematika Indonesia

[signed]

Nama/Name : Henry Rizard Rumopa
Jabatan/Title : Sekretaris Perusahaan/*Corporate Secretary*

Tembusan/CC:

1. Yth. PT Bank KB Bukopin Tbk selaku Wali Amanat Sukuk Ijarah Tahap I, Tahap II, Tahap III dan Tahap IV;
2. Yth. PT Kustodian Sentral Efek Indonesia; dan
3. Arsip

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Aplikasi Setoran/Transfer/Kliring/Inkaso

Deposit/Transfer/Clearing/Collection Application



Bismillaahirrahmaanirrahiim

Kepada **to PT Bank Syariah Mandiri**

Harap dilakukan transaksi berikut *Please do this transaction:*

Cabang Branch Cikini

No.: C **2236791**

Tanggal Date 7 Mei 2021

Jenis transaksi *Transaction*

- Setoran *Deposit*
 Pemindahbukuan *Transfer*
 RTGS *RTGS*
 Kliring-Inkaso *Clearing/Collection*
 SWIFT *SWIFT*
 Wesel *Demand Draft*
 Lainnya *Other*

harap ditulis dengan huruf cetak *fill in with block letters*

VALIDASI *Validation*

AC64 D 7130566663

AC64 K IDR1451000010001

834 K PR2703

KCP JAKARTA

06 MAY 2021

PT MORA TELEMATIKA INDONESIA

Bidding - Bi RTGS Outgoing

Transfer RTGS

0816428

06 MAY 2021 13:1FT21126WNS25

IDR 7,432,530,000.00

IDR 7,432,500,000.00

PENERIMA *Beneficiary*

Nama *Name*

Nomor rekening *Account Number*

Bank *Bank*

Alamat & Nomor Telepon *Address & Telephone Number*

Penduduk Bukan Penduduk

KSEI1MORA00187

PT KUSTODIAN SENTRAL EFEK INDONESIA

PENGIRIM *Applicant*

Nama *Name*

Nomor identitas *Identity Number*

Alamat & Nomor Telepon *Address & Telephone Number*

Penduduk Bukan Penduduk Nasabah Bukan Nasabah

PT. MORA TELEMATIKA INDONESIA

021-31938000

MATA UANG *Currency*

- Rupiah *Local Currency*
 Valuta Asing *Foreign Currency*

BERITA UNTUK PENERIMA *Message for Beneficiary*

INT/MORA/11052021

diisi oleh Bank *filled out by bank*

Jumlah Transfer *Amount of Transfer*

Komisi *Commission*

Biaya Pengiriman (SWIFT/RTGS/SKN)

Biaya Koresponden

Sub Total

Kurs *Rate*

Total

SUMBER DANA TRANSAKSI *Source of Fund*

- Tunai *Cash*
 Debet Rekening: *Debit Account*

Cek/Bilyet giro *Cheque*

Bank Tertarik <i>Drawee Bank</i>	Nomor cek/BG <i>Cheque Number</i>	Valuta <i>Currency</i>	Nominal <i>Amount</i>

Jumlah *Amount* **7.432.500.000**

Terbilang *in words* **Tujuh Miliar Empat Ratus Tiga Puluh Dua Juta Lima Ratus Ribu Rupiah**

BIAYA TRANSAKSI *Handling Charge*

- Tunai *Cash*
 Debet Rekening: *Debit Account*

Biaya Bank Koresponden